

GOPAL SNACKS LIMITED

(Formerly known as Gopal Snacks Private Limited)

Regd. Office/Unit 1 - Plot No. G2322-23-24, GIDC, Metoda,
Tal. - Lodhika, Dist - Rajkot - 360021, (Gujarat), India. Ph : 02827 297060
CIN : U15400GJ2009PLC058781
email : info@gopalsnacks.com | www.gopalamkeen.com



Date: March 05, 2024

To,

The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001	The Associate Vice President MSD - Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051
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Dear Sir / Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹1 each (the "Equity Shares") of Gopal Snacks Limited (the "Company") through offer for sale of up to [●] Equity Shares aggregating up to ₹6,500 million ("Offer for Sale" or "Offer")

The IPO Committee of the Company at its meeting held on March 05, 2024, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 48,36,657 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs.401/- per Equity Share (including share premium of Rs. 400/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹) per Equity Share)	Total Amount Allocated (₹)
1	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	1,99,504	4.12%	401	8,00,01,104.00
2	WHITEOAK CAPITAL MID CAP FUND	1,69,164	3.50%	401	6,78,34,764.00
3	WHITEOAK CAPITAL MULTI CAP FUND	1,06,930	2.21%	401	4,28,78,930.00
4	WHITEOAK CAPITAL ELSS TAX SAVER FUND	23,162	0.48%	401	92,87,962.00
5	DSP MULTICAP FUND	4,98,760	10.31%	401	20,00,02,760.00
6	QUANT MUTUAL FUND - QUANT ESG EQUITY FUND	2,49,380	5.16%	401	10,00,01,380.00
7	QUANT MUTUAL FUND - QUANT CONSUMPTION FUND	2,49,380	5.16%	401	10,00,01,380.00
8	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 9	4,98,760	10.31%	401	20,00,02,760.00
9	NATIXIS INTERNATIONAL FUNDS (LUX) I - LOOMIS SAYLES GLOBAL EMERGING MARKETS EQUITY FUND	4,98,760	10.31%	401	20,00,02,760.00

Unit 2 : GS:Survey No. 435/1A, 432, Pawaddauna Road, NH-6, Village-Mouda, Nagpur - 441104, (Maharashtra), India.
Unit 3 : G5:Survey. No. 267, 271, 272, 274, Village: Rahiyol - 383310, Taluka - Dhansura, District - Aravalli, (Gujarat), India.



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10	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	4,98,760	10.31%	401	20,00,02,760.00
11	BNP PARIBAS FUNDS INDIA EQUITY	3,74,070	7.73%	401	15,00,02,070.00
12	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS EDELWEISS EQUITY SAVINGS FUND	74,814	1.55%	401	3,00,00,414.00
13	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	1,74,566	3.61%	401	7,00,00,966.00
14	HDFC LIFE INSURANCE COMPANY LIMITED	2,49,380	5.16%	401	10,00,01,380.00
15	ITI FLEXI CAP FUND	1,49,299	3.09%	401	5,98,68,899.00
16	LEADING LIGHT FUND VCC - THE TRIUMPH FUND	1,49,299	3.09%	401	5,98,68,899.00
17	BAY CAPITAL INDIA FUND LTD	1,49,299	3.09%	401	5,98,68,899.00
18	BOFA SECURITIES EUROPE SA - ODI	3,74,070	7.73%	401	15,00,02,070.00
19	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	1,49,300	3.09%	401	5,98,69,300.00
	Total	48,36,657	100.00%	401	193,94,99,457.00

Out of the total allocation of 48,36,657 Equity Shares to the Anchor Investors, 16,95,455 Equity Shares (i.e. 35.05 % of the total allocation to Anchor Investors) were allocated to 5 domestic mutual funds through a total of 9 schemes. Set forth below is a scheme-wise detail of mutual funds:

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹) per Equity Share)	Total Amount Allocated (₹)
1	WHITEOAK CAPITAL MID CAP FUND	1,69,164	3.50%	401	6,78,34,764.00
2	WHITEOAK CAPITAL MULTI CAP FUND	1,06,930	2.21%	401	4,28,78,930.00
3	WHITEOAK CAPITAL ELSS TAX SAVER FUND	23,162	0.48%	401	92,87,962.00
4	DSP MULTICAP FUND	4,98,760	10.31%	401	20,00,02,760.00
5	QUANT MUTUAL FUND - QUANT ESG EQUITY FUND	2,49,380	5.16%	401	10,00,01,380.00
6	QUANT MUTUAL FUND - QUANT CONSUMPTION FUND	2,49,380	5.16%	401	10,00,01,380.00
7	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS EDELWEISS EQUITY SAVINGS FUND	74,814	1.55%	401	3,00,00,414.00

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8	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	1,74,566	3.61%	401	7,00,00,966.00
9	ITI FLEXI CAP FUND	1,49,299	3.09%	401	5,98,68,899.00
	Total	16,95,455	35.05%	401	67,98,77,455.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For Gopal Snacks Limited

Name: Mayur Popatbhai Gangani
Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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