



GPT Healthcare Limited

Regd. Office: GPT Centre, JC-25, Sector III, Salt Lake, Kolkata – 700 106, India CIN : U70101WB1989PLC047402
Phone : +91-33-4050-7000, Email : info@gptgroup.co.in , Visit us: www.gptgroup.co.in

Date: February 21, 2024

The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001	The Associate Vice President MSD - Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051
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Dear Sir / Madam,

Sub: Initial public offering of equity shares of face value of Rs. 10/- each (“Equity Shares”) of GPT Healthcare Limited (“Company” and “Offer”, respectively)

The IPO committee of the board of directors of our Company (“IPO Committee”) at its meeting held on February 21, 2024, in consultation with JM Financial Limited (“Book Running Lead Manager”), has finalized allocation of **84,69,996** Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of **Rs. 186** per Equity Share (including share premium of Rs. 176 per Equity Share) in the following manner:

Sr. No	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	11,65,600	13.76%	186.00	21,68,01,600
2	KOTAK SMALL CAP FUND	11,56,160	13.65%	186.00	21,50,45,760
3	SOCIETE GENERALE- ODI	8,06,460	9.52%	186.00	15,00,01,560
4	Duro One Investments Limited	8,06,448	9.52%	186.00	14,99,99,328
5	INDIA CAPITAL GROWTH FUND LIMITED	8,06,448	9.52%	186.00	14,99,99,328
6	Bandhan Small Cap Fund	6,28,000	7.41%	186.00	11,68,08,000
7	BANDHAN INFRASTRUCTURE FUND	5,37,600	6.35%	186.00	9,99,93,600
8	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS MULTI ASSET ALLOCATION FUND	3,88,480	4.59%	186.00	7,22,57,280
9	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C Axis Balanced Advantage Fund	3,88,480	4.59%	186.00	7,22,57,280
10	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C Axis Value Fund	3,88,640	4.59%	186.00	7,22,87,040
11	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK HEALTHCARE FUND	3,22,400	3.81%	186.00	5,99,66,400
12	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	2,68,820	3.17%	186.00	5,00,00,520
13	LC Pharos Multi Strategy Fund VCC - LC Pharos Multi Strategy Fund SF 1	2,68,820	3.17%	186.00	5,00,00,520
14	SUBHKAM VENTURES (I) PRIVATE LTD.	2,68,820	3.17%	186.00	5,00,00,520
15	D E SHAW VALENCE INTERNATIONAL (SPV) LLC	2,68,820	3.17%	186.00	5,00,00,520
Total		84,69,996	100.00%		1,57,54,19,256

Out of the total allocation of **84,69,996** Equity Shares to the Anchor Investors, **38,09,760** Equity Shares (i.e., **44.98%** of the total allocation to Anchor Investors) were allocated to **3** domestic mutual funds, which have applied through a total of **7** schemes. Scheme-wise details provided in table below:

Sr. No.	Name of Mutual Fund scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	KOTAK SMALL CAP FUND	11,56,160	13.65%	186.00	21,50,45,760
2	Bandhan Small Cap Fund	6,28,000	7.41%	186.00	11,68,08,000
3	BANDHAN INFRASTRUCTURE FUND	5,37,600	6.35%	186.00	9,99,93,600
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7	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK HEALTHCARE FUND	3,22,400	3.81%	186.00	5,99,66,400
Total		38,09,760	44.98%		70,86,15,360

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through the book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated February 15, 2024 filed with the Registrar of Companies, West Bengal at Kolkata, and thereafter with SEBI and the Stock Exchanges.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For, GPT Healthcare Limited

Authorised Signatory

Name: Ankur Sharma

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**

Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India